

## **NOTICE ON SHARE ISSUANCE FOR DIVIDEND PAYMENT**

**Respectfully to:**

- **The State Securities Commission;**
- **Viet Nam Stock Exchange;**
- **Ho Chi Minh Stock Exchange;**
- **Ha Noi Stock Exchange.**

### **I. INFORMATION ON ISSUER**

1. Full name of issuer: Vietnam Joint Stock Commercial Bank for Industry and Trade
2. Abbreviation name: VietinBank
3. Head office address: 108 Tran Hung Dao, Cua Nam ward, Ha Noi city
4. Telephone: (84) 24.39421030  
Website: [www.vietinbank.vn](http://www.vietinbank.vn)
5. Charter capital: 53,699,917,480,000 VND
6. Ticker symbol: **CTG**
7. Current account opened at: Transaction Center of the State Bank of Vietnam  
Account number: 111872.
8. Business registration number, business code: 0100111948 issued by Hanoi Department of Investment and Planning for the 1<sup>st</sup> time on 03/07/2009, 13<sup>th</sup> amendment issued on 08/01/2025.
  - Main business lines: Banking and monetary intermediary activities (Business field: Banking services)
  - Code: 6419
  - Main product/service: fund mobilization, credit activities, treasury and payment services, other activities according to law and regulations.
9. License for establishment and operation No. 13/GP-NHNN issued by the State Bank of Vietnam (SBV) on 17/06/2022 (*Replacing License No. 142/GP-NHNN dated 03/07/2009 and decisions of the SBV on amendments to the License for establishment and operation of VietinBank*) and amended, supplemented Decisions (*Decision No. 2080/QD-NHNN dated 03/11/2023; Decision No. 2472/QD-NHNN dated 28/12/2023; Decision No. 86/QD-TTGSNH1 dated 21/02/2025; Decision No. 755/QD-QLGS2 dated 05/08/2025; Decision No. 1889/QD-QLGS2 dated 05/08/2025*).

## II. SHARE ISSUANCE PLAN

1. Name of share: shares of Vietnam Joint Stock Commercial Bank for Industry and Trade
2. Type of shares: common shares
3. Number of listed shares: 5,369,991,748 shares.
4. Number of shares in circulation: 5,369,991,748 shares.
5. Treasury shares: 0 shares
6. Number of shares to be issued: **2,396,980,879** shares.
7. Total value of issued shares at par value: **VND 23,969,808,790,000.**
8. Issuance rate: **100 : 44.63658403** (shareholder owning 10,000,000,000 shares are expected to receive 4,463,658,403 new shares).
9. Source of funds for issuance: from remaining profits of 2021, 2022 and of 2009-2016 period.
10. Rounding principle, principle for handling fractional shares: The number of new shares issued to pay dividend to shareholders will be rounded down to the unit, the fractional decimals (if any) will be canceled.

*For example: On the last registration date to exercise the right to receive stock dividends, shareholder A owns 100 shares. Thus, shareholder A will receive the corresponding number of shares ( $100 \times 44.63658403$ ):  $100 = 44.63658403$  shares. According to the rounding principle mentioned above, the number of shares to pay dividends that shareholder A receives is 44 shares, the number of decimal shares is 0.63658403 shares will be canceled.*

11. Last registration date for right allocation: **18/12/2025.**

LEGAL REPRESENTATIVE  
CHAIRMAN OF THE BOD



**Tran Minh Binh**